

STAKEHOLDER INFORMATION

Financial Ratios

	Unit	Dec-17	Dec-16	Dec-15	Dec-14	Dec-13	Dec-12	Jun-12
Rate of return								
Return on assets	%	1.94	0.47	(15.33)	(12.55)	3.35	1.54	3.13
Return on equity	%	4.80	1.15	(47.38)	(27.73)	6.74	3.15	7.20
Return on capital employed	%	13.04	6.00	(34.63)	(28.88)	11.27	4.77	13.56
Interest cover	Times	2.55	1.01	(5.34)	(5.04)	3.65	2.74	3.13
Profitability								
Gross profit margin	%	28.21	27.89	18.39	21.70	28.60	27.11	27.67
Net profit to sales	%	1.06	0.27	(8.98)	(7.97)	2.03	1.63	1.67
EBITDA	Rs.	97,505	58,875	(84,474)	(92,430)	107,108	44,267	105,688
EBITDA Margin to sales	%	6.10	4.02	(6.29)	(7.12)	6.61	5.42	5.78
Liquidity								
Current ratio		0.89	0.79	0.80	1.10	1.48	1.44	1.32
Quick ratio		0.47	0.40	0.34	0.33	0.49	0.48	0.40
Financial gearing								
Debt-Equity ratio	Times	1.47	1.44	2.09	1.21	1.01	1.05	1.30
Debt to Assets	%	59.58%	59.05%	67.65%	54.76%	50.31%	51.30%	56.50%
Capital Efficiency								
Debtor turnover/ No. of days in receivables	Days	8	6	12	8	13	13	11
Inventory turnover/ No. of days in inventory	Days	55	63	70	102	117	101	115
Creditor turnover/ No. of days in payables	Days	16	21	23	26	23	36	38
Operating cycle	Days	47	48	59	84	108	78	88
Fixed assets turnover ratio	Times	3.30	3.03	3.65	3.30	3.95	2.23	5.09
Total asset turnover ratio	Times	1.84	1.75	1.71	1.57	1.65	0.94	1.88
Investment measures per ordinary share								
Earnings	Rs.	2.76	0.64	(19.69)	(16.90)	5.36	2.49	5.72
Price earning ratio	Times	32.61	143.73	(3.96)	(5.88)	21.27	41.87	18.18
Cash dividend	Rs.	1.25	0.50	0.00	0.00	1.50	1.50	3.00
Dividend yield	%	1.39	0.54	0.00	0.00	1.32	1.44	2.88
Dividend payout	%	45.29	78.13	0.00	0.00	27.99	60.24	52.45
Dividend cover	Times	2.21	1.29	-	-	2.06	1.66	1.91
Breakup value including surplus on revaluation	Rs.	57.48	55.95	41.56	60.94	91.54	79.23	79.43
Breakup value excluding surplus on revaluation	Rs.	25.96	22.73	21.65	41.03	67.79	62.68	62.54
Market value - year end	Rs.	90	91.99	78.00	99.39	114.00	104.3	104.0
Market value - high	Rs.	199	134.02	101.43	165.02	205.00	120.81	104.40
Market value - low	Rs.	74	77.00	43.51	85.00	81.99	31.01	31.48
Market value - average	Rs.	121	86.40	68.87	113.09	107.64	102.86	53.37