

Date: May 31, 2023

**Executive Director**

Securities Market Division  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area,  
Islamabad, Pakistan

**Subject: Completion of acquisition of ZIL Limited (“Target”) by New Future Consumer International General Trading LLC (“Acquirer”)**

Dear Sir,

This is with reference to the Public Announcement of Offer (“PAO”) to acquire 61.36% shares and control of ZIL Limited on behalf of the Acquirer published on March 17, 2023. The acquisition has been completed complying by all applicable rules and regulations under Securities Act, 2015 and Listed Companies (Substantial Acquisition of Voting Shares & Takeovers) Regulations, 2017.

3,756,796 shares constituting 61.36% of the total outstanding shares were acquired from Ms. Ferial Ali Mehdi through Share Purchase Agreement dated March 1, 2023. The public offer was revised on May 2, 2023, to acquire 1,752,728 shares (28.63%) from 1,218 shareholders of ZIL Limited. 1,437,718 shares (23.48%) were tendered till the last date of the acceptance of public offer and have been accepted by the Acquirer.

The shares will be transferred to the Acquirer on 1<sup>st</sup> June 2023 as per the timeline provided in the above-mentioned regulations.



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**Zeeshan Abid**

Senior Associate, Corporate Finance  
Alpha Beta Core Solutions (Private) Limited

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**Alpha Beta Core Solutions (Private) Limited**

**Corporate Office**

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